

Schedule 1

Notice

1 EZ SQUARE MAY CLASSIFY YOU AS A WHOLESALE CLIENT IN ACCORDANCE WITH ACT IF YOU SATISFY ANY REQUIREMENT OF THE CORPORATIONS ACT FOR THAT PURPOSE. THESE INCLUDE ANY ONE OF THE FOLLOWING CRITERIA:

You have been certified by a qualified accountant in the last 2 years to have net assets (including net asset of any company or trust you control) in excess of USD2.5m or gross income (including gross income of any company or trust you control) in each of the last 2 financial years of at least USD250,000, (**wealthy investor**).

You are a regulated financial services entity, have or control gross assets of at least USD10m, are an entity whose securities are listed on a financial market, an exempt public authority or otherwise qualify as a professional investors as that term is defined in section 9 of the Act (**professional investor**).

You have been determined to have previous experience in entering into transactions for financial services or financial products similar to the Transactions envisaged under these Terms and Conditions by an IFSC holder who certifies in writing that determination to EZ SQUARE's satisfaction in accordance with section 761GA of the Act (**sophisticated investor**).

The price or value of the Transactions you enter with EZ SQUARE is at least USD500,000 where the price or value is calculated according to a single transaction, by an agreed instalment arrangements or by an aggregate method permitted under the Applicable Regulations from time to time.

You are carrying out Transactions in connection with a business which is not a 'small business' as defined in the Applicable Regulations from time to time (currently a small business has less than 20 employees unless it is a manufacturing company, in which case the number of employees is 100 people);

If you are a company, you are a related body corporate of a company which satisfies one or more of the categories above.

You are a company or a trust controlled by a wealthy investor.

2 AS A CONSEQUENCE OF CLASSIFICATION AS A WHOLESALE CLIENT, YOU WILL LOSE THE FOLLOWING PROTECTIONS AFFORDED TO RETAIL CLIENTS (APART FROM THOSE WHICH ARE ALSO PROVIDED TO WHOLESALE CLIENTS) UNDER THE ACT:

(Direct offer financial promotions) we will not be obliged to comply with the anti-hawking provisions under the Act relating to restrictions on and the required contents of direct offer financial promotions. We do not need to provide you in a direct offer financial promotion, with sufficient information for you to make an informed assessment of the investment to which it relates.

(PDS/FSG) we will not be obliged to provide a copy of Product Disclosure Statement (**PDS**) and Financial Services Guide (**FSG**) before you acquire services from EZ SQUARE to assess the investment to which they relate.

(Understanding of risk) we will not be required to provide you with the written risk warnings and notice required for Retail Clients in relation to Transactions in complex financial instruments, in particular derivatives and warrants, and stocklending.

(Disclosure of charges, remuneration and commission) we will not be required to disclose in writing before conducting any designated business on your behalf the basis or amount of their charges for conducting that business, or the amount of remuneration or commission or other income payable to EZ SQUARE or their Affiliates for conducting the regulated business.

(International Financial Services Commission) access to the IFSC and the right to claim compensation does not extend to you as a Wholesale Client.

3 YOUR ATTENTION IS ALSO DRAWN TO THE FOLLOWING RULES, WHICH ARE LIMITED IN THEIR APPLICATION TO WHOLESALE CLIENTS WITH THE FOLLOWING POSSIBLE CONSEQUENCES FOR CLIENTS:

(Disclosure limited to Retail Clients) our disclosure obligations under the Act relating to the financial services provided by us are limited only to Retail Clients.

(Appropriateness) we are entitled to assume that you have the necessary level of experience and knowledge to understand the risks involved in relation to any investment, service, product or Transaction. Where we provide you with financial services, we are entitled to assume that you have the requisite knowledge and experience to understand the risks involved.

(Confirmation of transactions to customers) the rules relating to the confirmation of Transactions will apply in a modified form. Provisions regarding extra reporting requirements for dealings with Retail Clients and provision of hard copies of confirmations not accessed electronically will not apply.

(Communication) we may have regard to your expertise as a Wholesale Client when complying with the requirements under the regulatory system that communications be clear, fair and not misleading. Additionally, we may have regard to your expertise as a Wholesale Client when complying with the requirements to provide you with a general description of the nature and risks of particular Transactions. If you have any queries on this warning or require any further information, you should contact our Compliance Officer.

Schedule 2

Effect of electronic consent

By reading and electronically agreeing to our Terms and Conditions, Product Disclosure Statement and Financial Services Guide, you acknowledge receipt of these and related documents contained in our electronic account package and you agree to be bound by their Terms and Conditions. In addition, by agreeing to our Terms and Conditions and related documents, you are consenting to our maintaining and your receiving electronic records of your Transactions and Account.